

# Stadion StoryLine<sup>®</sup>

## A Professionally Managed Investment Service for Participants

59% of plan sponsors offer a managed account service to their participants<sup>1</sup> and that number is expected to rise<sup>2</sup>. We believe a managed account service, like StoryLine, can better prepare participants for retirement and help them stay the course during volatile markets.

### The StoryLine Experience

#### Personalized Investment Management Service

- StoryLine goes beyond simple asset allocation and uses multiple employee data points to create personalized portfolios

#### Experienced Team of Investment Professionals

- Our team makes decisions for participants based on research and market conditions, avoiding emotional decisions that are not based on a disciplined process
- StoryLine aims to make retirement investing easy – there is no need for participants to research or select investments

#### Support to Help Participants Stay the Course

- Stadion Representatives are available to speak with participants
- Participants receive communications designed to improve retirement readiness

**FEE  
WAIVED\***

\* The fee waiver is eligible for plans sold from 7/1/2020 to 12/31/2020. Stadion's management fee will be waived for the first six months, starting on the plan's effective date.

**More Information:** Learn how StoryLine can deliver additional value to your clients by contacting your Stadion Retirement Consultant or email [advisorsupport@stadionmoney.com](mailto:advisorsupport@stadionmoney.com)

1 Callan 2019 DC Trends Survey. Retirement

2 Leadership Forum, 2018 Platform Survey

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Past performance is no guarantee of future results. Investments are subject to risk, and any of Stadion's investment strategies may lose money. Diversification does not eliminate the risk of experiencing investment losses.

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