Stadion retirement

Stadion's Custom Advisor Managed Account Services

Stadion provides advisors with the opportunity to build custom managed accounts.

We recognize and respect the value that retirement plan advisors offer plan sponsors and participants. Our flexible managed account platform allows advisors to participate in the managed account service in a way that best fits with their business model.

Advisors can determine the role they want to play in creating a managed account:



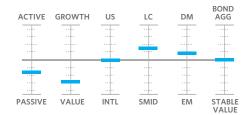
Select the Underlying Investments

Advisors can select the investments or models they want included. These can include passive, active, and/or alternative asset classes.



Build Core Component Asset Allocations

Advisors can determine equity, fixed income or alternative allocations.





Determine the Participant Portfolio Assignment Rationale

Advisors have the opportunity to use plan data to create personalized portfolios.

Next steps:

To learn more about Stadion's Custom Advisor Managed Account Services and how they may work for you, please contact your Stadion representative or email support@stadionmoney.com.



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