

Welcome!

to your Employer Retirement Plan

It's (your) future.

JULY supports your retirement plan provided to you through your employer. We provide a dedicated Participant Services team to help you understand and make the most of your retirement plan...after all, it's your future.

Participant Website - www.julyservices.com

Follow 4 easy steps the first time you access your account:

- 1. Click on *Participants* located on the top menu bar of the JULY home page.
- 2. Click *Enroll Now!* located to the right of the *Login* button.
- 3. Enter Plan Password: This will be provided by your employer.
- 4. Enter your Social Security number.

The website allows you to:

- Review Account Details
- View Quarterly Investment Statements
- Make Changes
- Prepare a Customized Retirement Analysis with myFuture Retirement*
- Access Commonly Used Forms
- Model Loans / Online Distributions**
- Explore a Variety of Retirement Calculators

Access your account on-the-go!

Once you have set up your account online, access your account from anywhere through our fully responsive participant website.



Participant Services - 888.333.5859, option 1

The Participant Services team is available to assist you Monday – Friday, from 8:15 a.m. CST – 5:15 p.m. CST, with:

- Moving Assets from Other Retirement Accounts
- Distributions
- Loans**
- · JULY Website Navigation
- Password Reset

^{**} Loans / Online Distributions are not available to all retirement plans. Please call Participant Services or consult your plan's Summary Plan Description for related details.



^{*} myFuture Retirement is available to a limited number of retirement plans and may not be currently available to your plan.