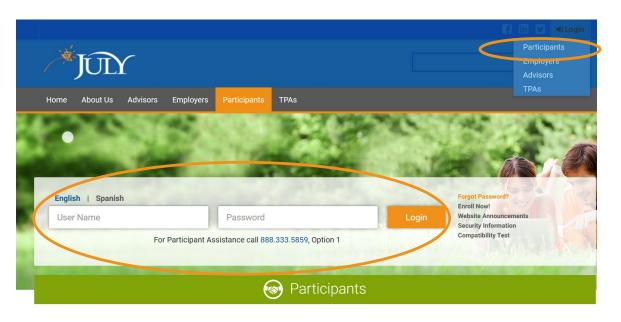


#### JULY – Online Enrollment Process

www.julyservices.com 888.333.5859

# Login: <u>www.julyservices.com</u>





Login can be found in upper right hand corner of website as well as by clicking the *Participants* tab.

#### For first time login:

- 1. Enter Plan Password: This will be provided by your employer.
- 2. Enter your Social Security number.

# Setting Up Your Security





During first login, you will see the prompt for Security Setup.

# 5 Step Online Enrollment



- Personal Information
- Beneficiary Designation
- Contribution Elections
  - Investment Elections
  - Confirmation / Finalize

## Step 1 - Personal Information



Enrollment steps	Print
Overall Progress: 0% Complete  Items marked with an asterisk (*) must be completed before you can proceed to the next step.	
> Your Personal Information	
> Username Information	
> Security Question	NEXT
HESEI	NEXI

## Step 1 - Personal Information



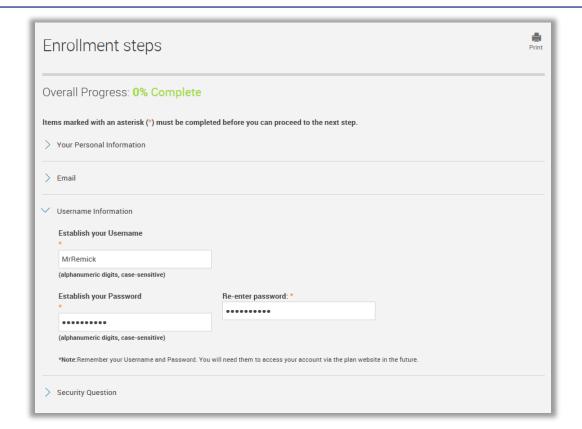
	Print
ted before you can proceed to the next step.	
Last name	
Remick	
Street address 2	
Main Street	
State Zip code Country  TX  76701	
Office phone         Ext           888         333         5859	
	Last name Remick  Street address 2  Main Street  State Zip code Country  TX  76701  Office phone Ext

# Step 1 - Personal Information / Email \*\*JUX



Enrollment steps	Enrollment steps			
Overall Progress: 0% Complete				
Items marked with an asterisk (*) must be comple  > Your Personal Information	eted before you can proceed to the next step.			
✓ Email	f transactions, please fill out the following informa	ition:		
Home	Confirm home email address			
remick@gmail.com	remick@gmail.com			
Office	Confirm office email address			
remick@julyservices.com	remick@julyservices.com			
Other	Confirm other email address			
Where would you like your emails sent?*				
Home Office Other None	I do not have an email address			
l wish to receive my participant statements o	electronically at the email address specified above	No Yes		
*Note: Be sure to continue through all steps of the e browser before completing the process, your enrolln	nrollment process until you receive confirmation that your ent will not be processed.	enrollment is complete. If you cancel or close your		

# Step 1 - Personal Information / Username \*July



# Step 1 - Personal Information / Security



Enrollment steps	Print
Overall Progress: 0% Complete	
Items marked with an asterisk (*) must be completed before you can proceed to the next step.	
> Your Personal Information	
> Email	
> Username Information	
✓ Security Question	
Security question 1 * Answer 1 *	
What is your father's middle name?	
Security question 2 * Answer 2 *	
What was your first pet's name?	
RESET	NEXT

# Step 2 – Designate Beneficiaries



Designate Your Be	neficiaries	Print
Overall Progress: 33% Cor	nplete	
Click on the name below to edit existing	peneficiary information or click the "New Beneficiary" button to add a new beneficiary.	
signature. Election of your beneficiary as marriage, divorce, birth of child or de	non-spousal primary beneficiary are required by law to designate their beneficiary via paper election and obtain a notarized spouss is a legal designation that you may wish to discuss with your legal advisor and update according to changes in your life circumstar ath of a beneficiary. The Plan Sponsor will use your beneficiary designation to determine the payment of death benefit distribution Election Form and return completed forms to participantelections@julyservices.com or fax to 800.617.7186.	nces such
Beneficiary Designation 1	x and legal effects: you may wish to consult your advisor before continuing.  completed before you can proceed to the next step.	
Beneficiary type	Beneficiary percentage *	
Primary		
Name *	Relationship Birth date Social security number (optional)	
Street address 1	Street address 2	
City	State Zip code Country	
	DEL	LETE
ADD	BACK	EXT

### Step 3 – Contribution Elections



Contributions						Print
Overall Progress: 40% Comple	ete					
Confirmation E-mail Address						
A confirmation e-mail will be sent to remick@ If this address is incorrect, please correct the Current Contribution Amounts						
Last Web Contribution			Total			
Pre-Tax Deferral			\$0.00 per	pay period		
Roth			\$0.00 per	pay period		
Change Contribution Amounts Please enter a contribution percentage or dollar amount that your employer will deduct from your compensation each payroll period for deposit to your account.  > Rules and Criteria						
Action	Contribution Type	Percent/Dollar		Current Contribution	New Contributi	on Rate
Change	Pre-Tax Deferral	Percent		Not contributing	7.00	per pay period
Change	Roth	Percent		Not contributing	7.00	per pay period
RESET					ВАСК	NEXT

#### Step 4 – Investment Elections



#### Select Investments



#### Overall Progress: 50% Complete

The investment elections you enter below will be applied to all sources of contributions (including any employer contributions). Please note that once you have completed the enrollment process, you can always change your investment elections. For more information, please contact your plan administrator once you have completed the enrollment process.

I elect to invest all future contributions (including employee and employer contributions) as follows.

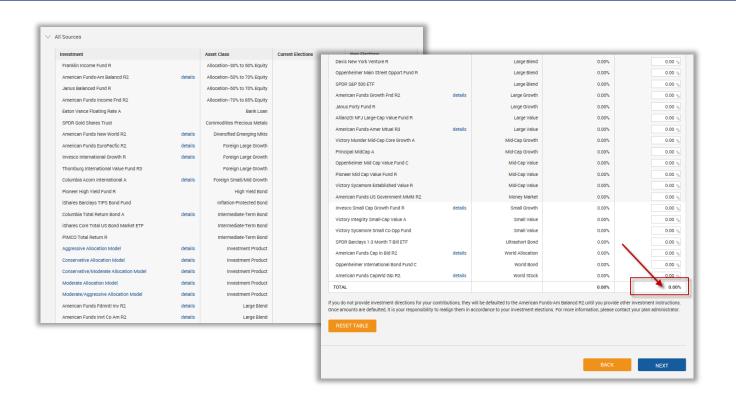
#### Confirmation E-mail Address

A confirmation e-mail will be sent to the address listed below. remick@julyservices.com

If this address is incorrect, please correct the address in the fields provided.

### Step 4 – Investment Elections





Total must equal 100%.

# Step 5 – Confirmation



Overall Progress: 66% Comp	lete				
Confirm & Submit					
Johnni & Submit					
If your enrollment information is correct, cli	ck below to submit your en	rollment request.			
Personal Information					
Username:	MrRemick		Marital status:		
First name:					
Last name: Street address 1;			Home phone:	(888) 333 - 5859	
Street address 1: Street address 2:			Office phone:	(888) 333 - 5859 Ext	
City:			Other phone:	(888) 333 - 5859	
State:			Home email address:	remick@gmail.com	
Zip code:	76701		Office email address:	remick@julyservices.com	
				remick@juryservices.com	
Country:		s	Other email address: end email confirmation to:		
wish to receive my participant statements			Other email address:		
wish to receive my participant statements Security Question		address specified above	Other email address: end email confirmation to:	Office	
wish to receive my participant statements Security Question Security Question 1		address specified above  Answer 1	Other email address: end email confirmation to:	Office	
I wish to receive my participant statements Security Question Security Question 1 What is your father's middle name?		address specified above  Answer 1 Michael	Other email address: end email confirmation to:	Office	
I wish to receive my participant statements Security Question Security Question 1 What is your father's middle name? Security Question 2.		address specified above  Answer 1 Michael Answer 2	Other email address: end email confirmation to:	Office	
I wish to receive my participant statements Security Question Security Question 1 What is your father's middle name?		address specified above  Answer 1 Michael	Other email address: end email confirmation to:	Office	
I wish to receive my participant statements Security Question Security Question 1 What is your father's middle name? Security Question 2.		address specified above  Answer 1 Michael Answer 2	Other email address: end email confirmation to:	Office	<b>∕</b> Edit
I wish to receive my participant statements  Security Question 1  What is your father's middle name?  Security Question 2  What was your first pet's name?		address specified above  Answer 1 Michael Answer 2	Other email address: end email confirmation to:	Office	<b>∕</b> Edit
I wish to receive my participant statements  Security Question 1  What is your father's middle name?  Security Question 2  What was your first per's name?  Salary Deferral Elections		Answer 1 Michael Answer 2 Dude	Other email address: end email confirmation to:	Office	<b>∕</b> Edit
I wish to receive my participant statements Security Question Security Question 1 What is your father's middle name? Security Question 2 What was your first per's name? Salary Deferral Elections Pre-tax contributions		Answer 1 Michael Answer 2 Dude  Deduct 7.00% each pay period.	Other email address: end email confirmation to:	Office	/ Edit

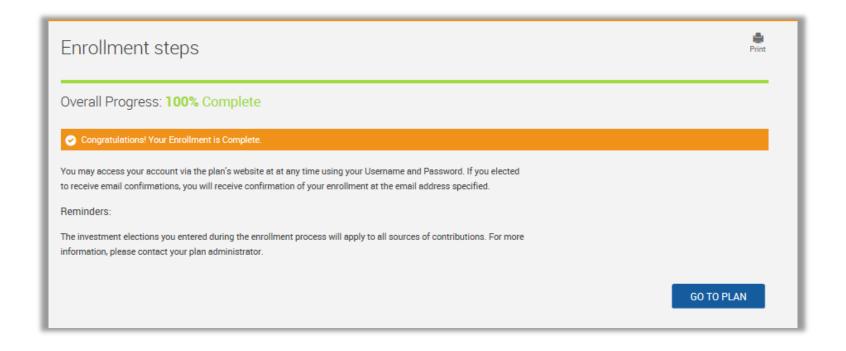
# Step 5 – Confirmation



Investment Elections				
All future contributions to the plan will be invested as follows:				
Sector Leave Counts				
Foreign Large Growth  Invesco International Growth R:				
Thornburg International Value Fund R3 :				
-				
High Yield Bond				
Pioneer High Yield Fund R:	5.00%			
Intermediate-Term Bond				
PIMCO Total Return R :	5.00%			
Large Blend				
Davis New York Venture R :	5.00%			
Large Growth				
Janus Forty Fund R:	20.00%			
•				
Large Value  AllianzGI NFJ Large-Cap Value Fund R:	20.00%			
AllianzGi NF3 Large-Cap Value Fund R :	20.00%			
Money Market				
American Funds US Government MMkt R2:	10.00%			
nz.				
Small Growth				
Invesco Small Cap Growth Fund R:	10.00%			
Small Value				
Victory Integrity Small-Cap Value A:	10.00%			
If your enrollment information is correct, click	k below to submit your enrollment request.			
	SUBI	MIT		

### Step 5 – Finalize



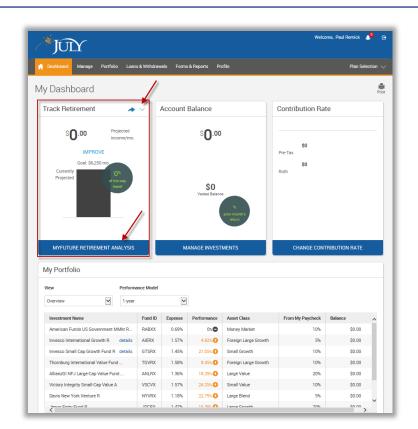


### Participant Website



Participant Website – Manage your account information and investments.

myFuture Retirement – Customizable retirement readiness tool.



#### Contact Us:



- Online: <u>www.julyservices.com</u>
- Participant Services: 888.333.5859, option 1



#### JULY – Online Enrollment Process

www.julyservices.com 888.333.5859